



Planning in Power BI with Acterys

Data & Automation Line Up 2024



ACTERYS



Acterys – Instant Clarity in Past, Present & Future

Founded 2011



Unified Analytics & Planning
(Budgeting, Forecasting, Reporting, Consolidation and Advanced Analytics)



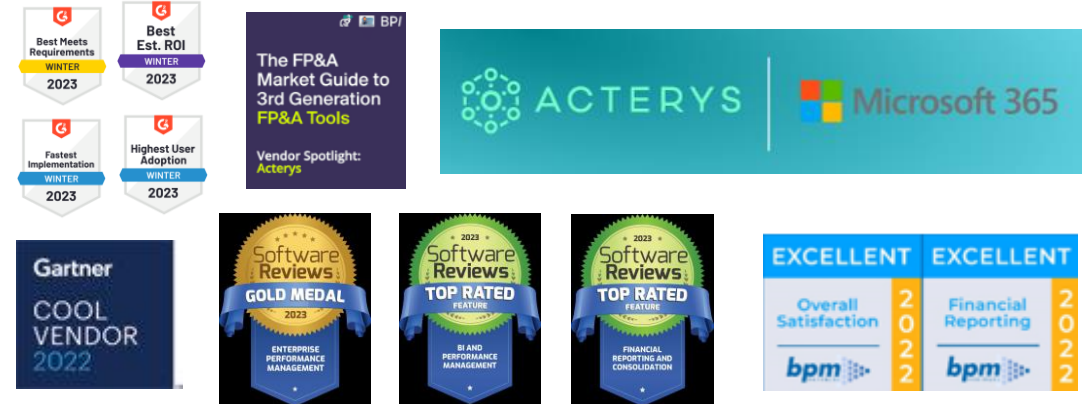
SaaS SOLUTIONS



Consulting



Awards



Some Of Our Clients



The problem

Legacy systems

Systems are disconnected, minimal automation, highly manual, no AI

Old data and disparate systems



Requires data scientists to create reports



Overwhelmed by data, time to insight is slow



Siloed planning, lacks advanced capabilities



Turn data into action to
improve business
performance

for Accelerated xP&A
Transformation

Acterys

One Extensible Solution
for Planning, Analytics, Insights, and Reporting



Transformed and unified data
with near-real time access



Self-serve, easy, and
collaborative reporting

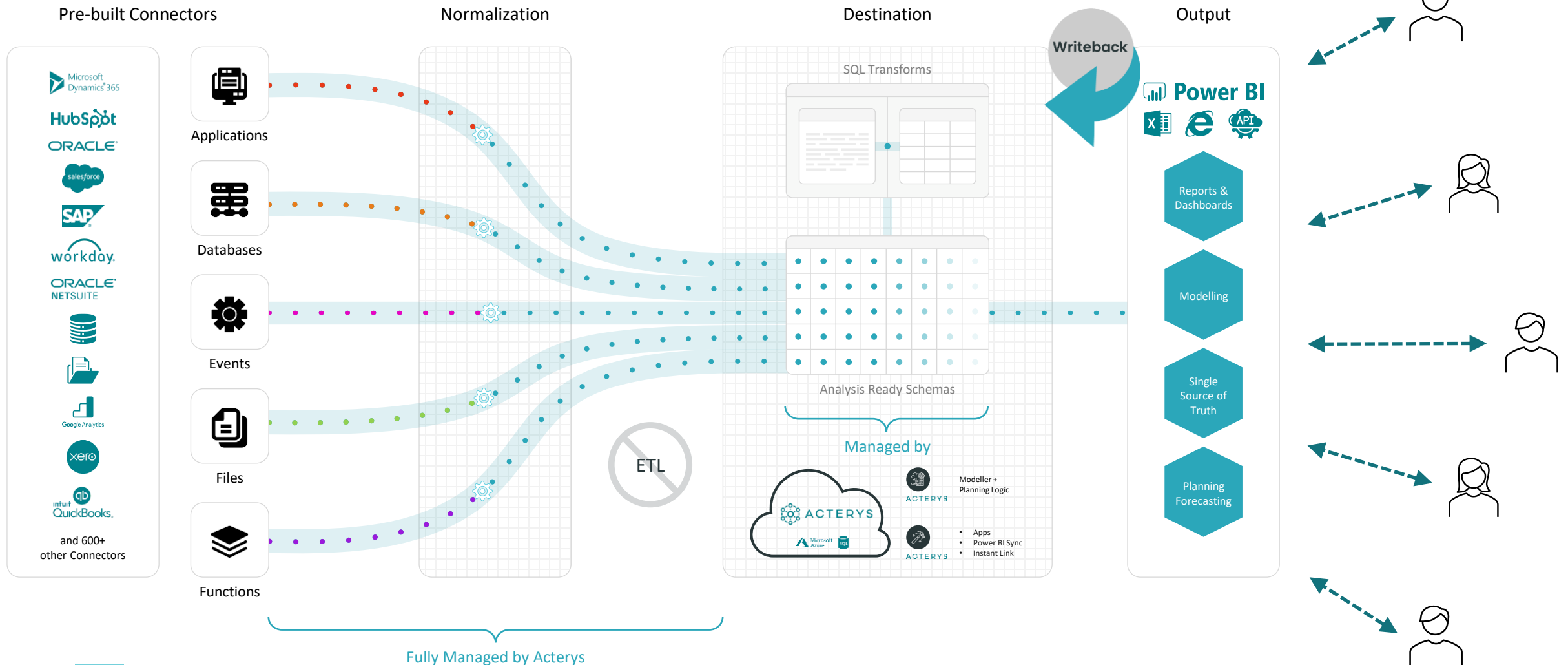


Timely insights delivered to the
point of decision



Company-wide and intelligent
planning

The Solution: Do it the Acterys Way!



Acterys xP&A Platform

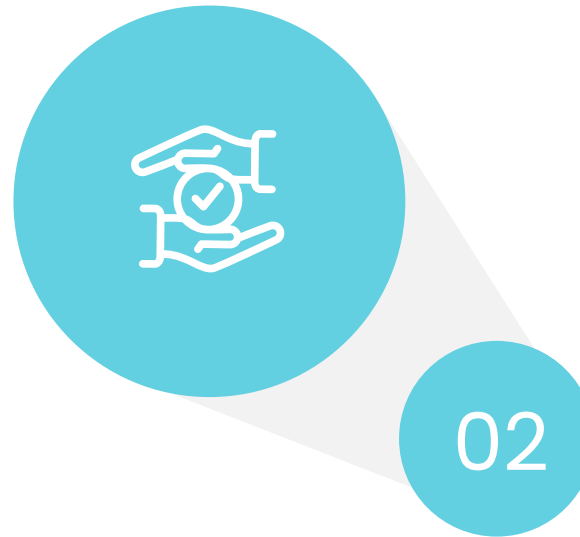


Acterys Solution Leveraging the Acterys Platform



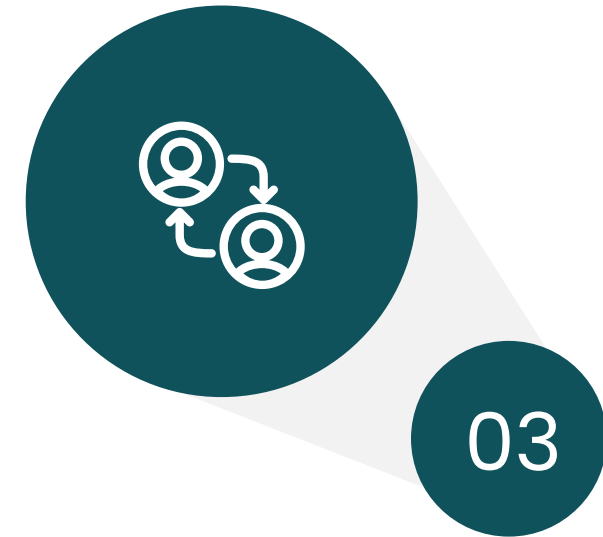
Acterys Apps

Acterys Apps integrates accounting, CRM, and payment systems, offering data modeling and superior dashboards for impactful results.



Acterys xP&A Suite

Best-in-class dashboards, impactful results, integrates with PowerBI and Excel, enables writeback for advanced planning and "what-if" analysis



Augmented Business Applications

Acterys provides a platform to create custom business applications, integrating PowerBI and Excel, for comprehensive, organization-wide solutions.

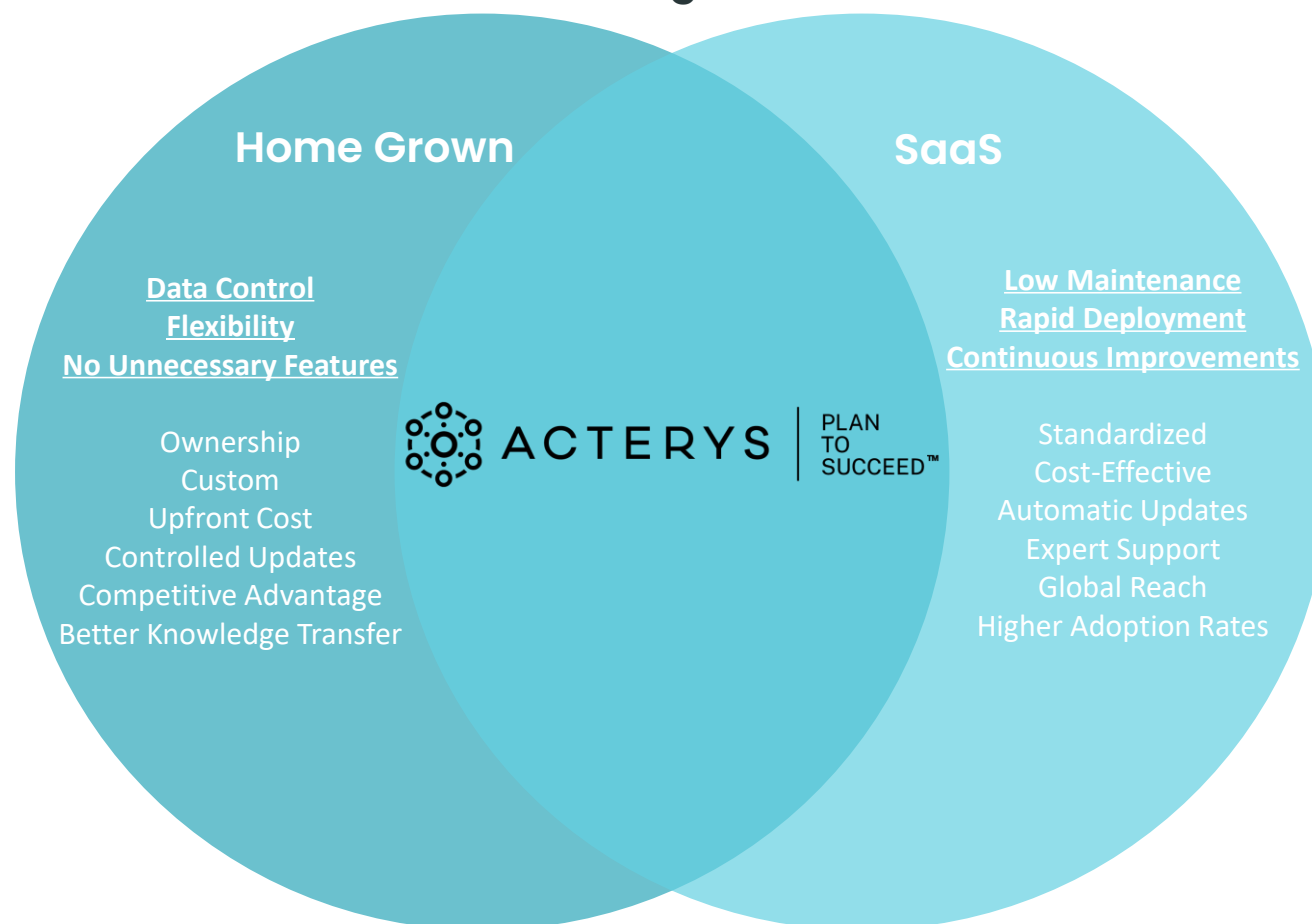
Benefits

Weaknesses

- Scalability Issues
- Reinventing the Wheel
- Obsolescence Risk

Higher Initial Development Cost
 Higher Maintenance
 Lack of feature
 Dependence on Original Developers
 Lack of Support/Documentation
 Opportunity Costs

Strengths

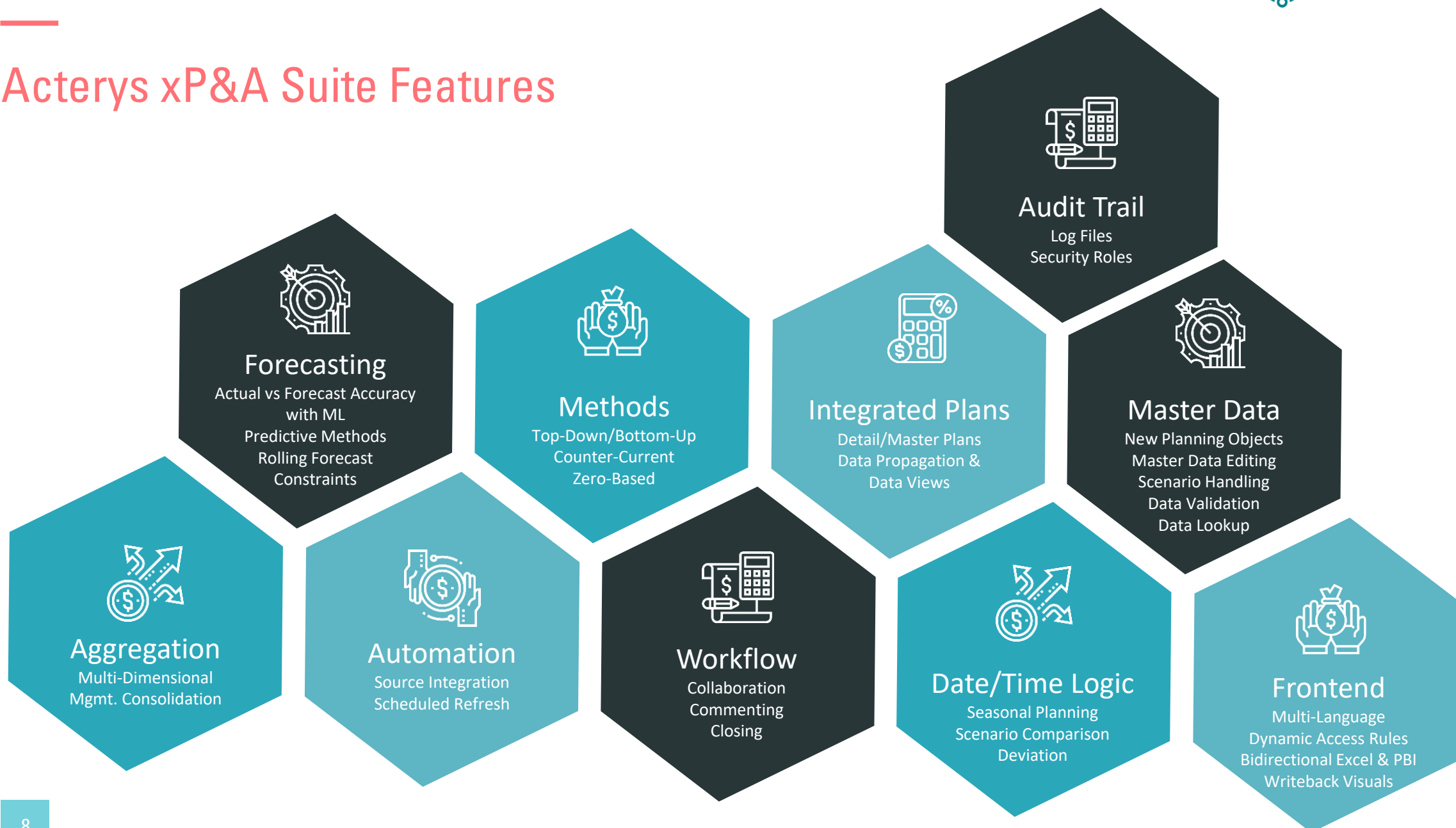


Weaknesses

- Data Security Concerns
- Performance Issues
- Overpaying for underuse
- Overwhelming vendor management

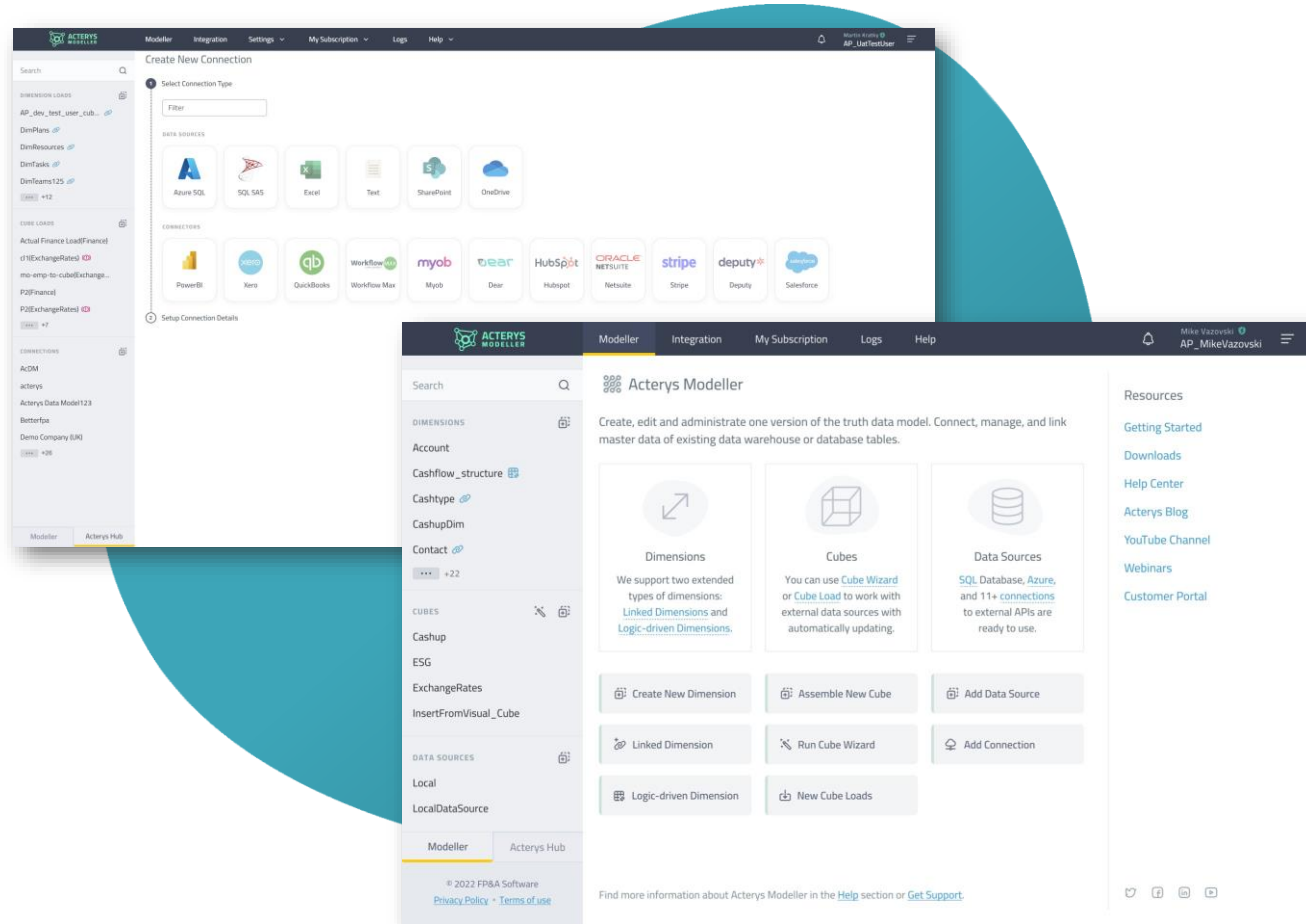
Limited Customization
 Data Ownership and Control
 Updates and Changes
 Many SFTPs/APIs required
 Limited Data Integration
 Multi-tenancy Risks
 Lack of Support/Documentation

Acterys xP&A Suite Features



The Acterys Modeller

Integration / Master Data/ Business Modelling/ Governance



The Business users in control:

Smart Integration of any source without traditional ETL

Business Logic Financial Calendars, FX, Workflow Logic

Master Data Management & Modelling: new products, acquisitions etc.

Governance & audit trails exact user rights, full transparency

The Acterys Power BI Writeback Visuals



Acterys Matrix

- Write-Back Planning, Forecasting
- In Visual Custom Calculations
- Conditional Formatting



Acterys Visual Planning

- Drag & Drop Write-Back
- Driver Based Planning
- Patterns/Seasonality



Acterys Table Edit

- Editing Any Table: SQL, SSAS, Others
- Bulk Edit



Acterys Reporting

- Pixel perfect Financial Reporting in Power BI
- Custom Calculations



Acterys Gantt

- Project Management
- Managing Editing Tasks



Acterys Variance

- Variance Analysis
- Small Multiples
- Drag & Drop Write-Back



Acterys Comments

- Filter Driven Comments To Database
- Rich Text Formatting



Acterys Copy

- Copy Scenarios



USE CASE

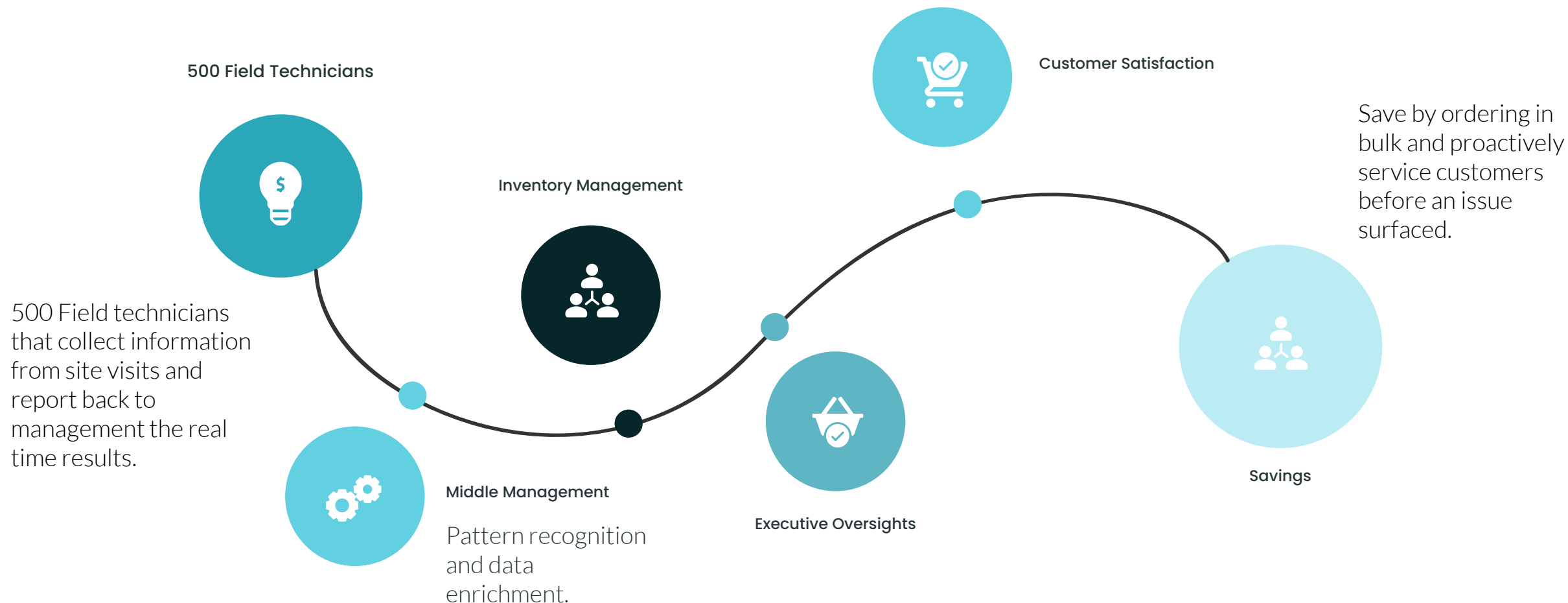
Superior Plus Propane

Acterys and Power BI for Gas Leak Detection



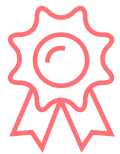


Example of a Customers Use – Superior Plus Propane

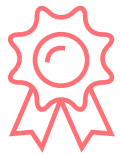


Example of a Customers Use – Superior Plus Propane

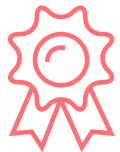
Revenue: \$1B
Number of Employees: 5K
Challenge: Gas Leak Avoidance



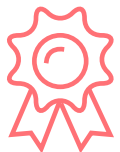
Legacy System Replacement



Significant Reduction in IT costs
support the old process



Solution was designed to save lives



Acterys Cloud

Large US Energy
Provider



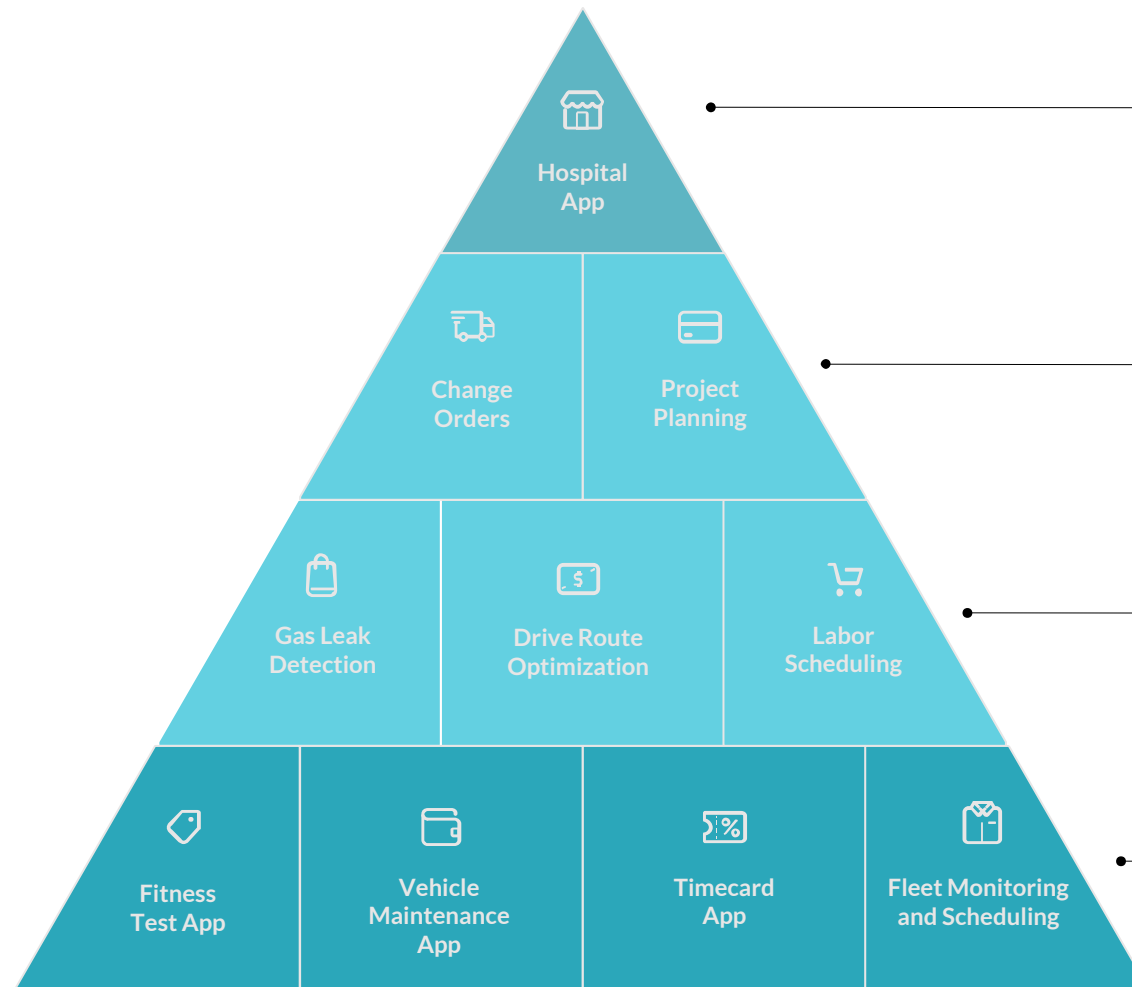
Running
Solution
< 1 Month

- Includes:
- Remote access for all users
 - Risk management (gas leaks)
 - Increased competitiveness

Covered Areas:
Gas Leak Detection and
Driver Based Workforce Planning

"Acterys has been a great partner for us and gets us one step closer to reaching our analytics goal as a company."

A Few More Use Cases



KPMG

KPMG recognized the benefits of swiftly addressing an industry dilemma and developed a hospital app to manage patient details. This application facilitates the monitoring of bed check-ins/outs and tracks the subsequent effects on each hospital's Profit and Loss statement.

Construction

Construction firms utilizing Acterys to generate change order templates employ Power Automate to dispatch invoices and convey the outcomes to the billing system.

Oil and Gas Sector

Oil and gas companies utilize Acterys to monitor gas leaks, optimize labor scheduling, enhance route planning, and more. All of this becomes possible with the writeback feature in PowerBI. Straightforward applications can evolve into comprehensive problem-solving tools.

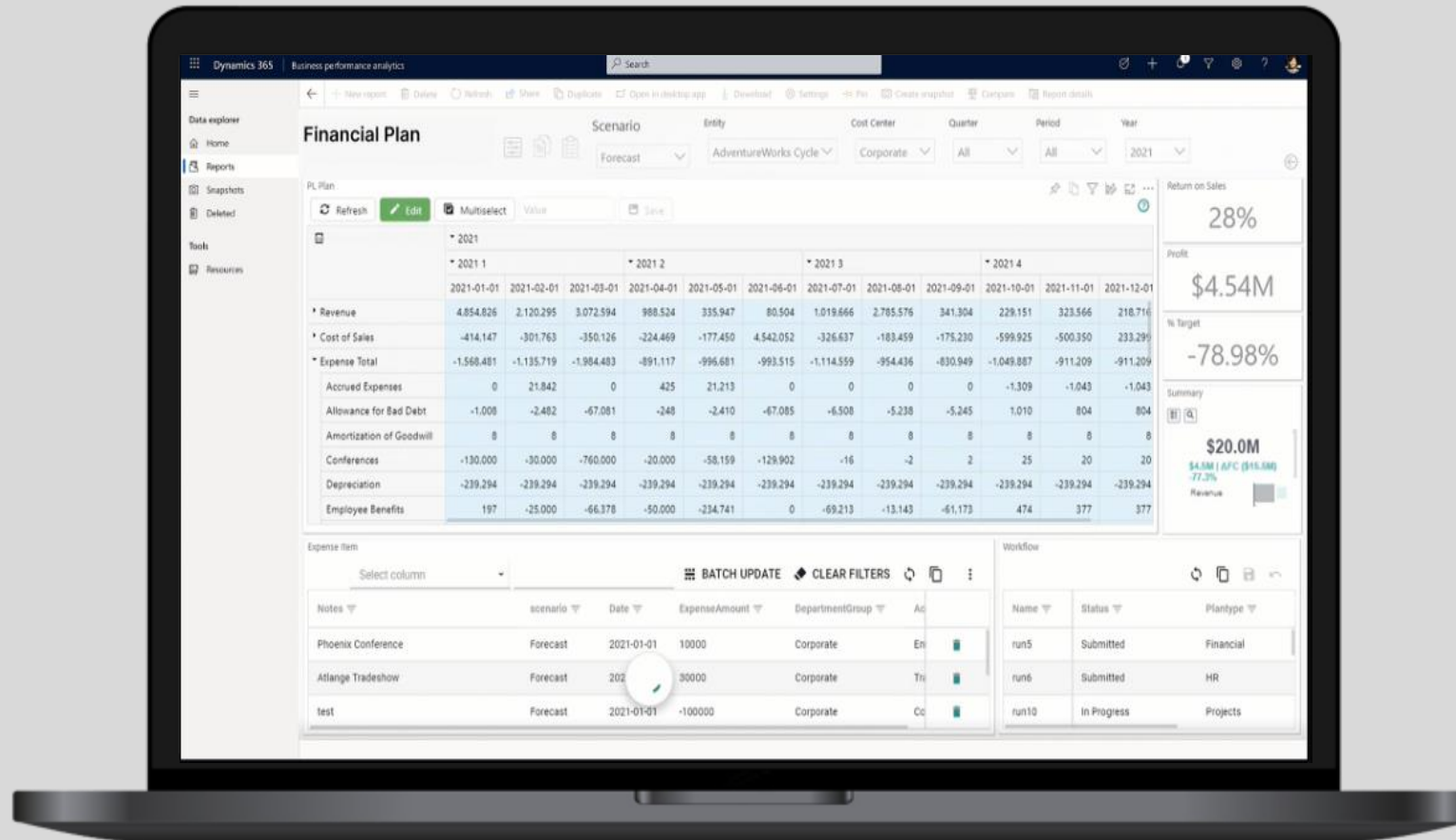
Large Automotive Provider

The automotive company was seeking innovative applications, with an aim to adopt them as their official record-keeping systems, utilizing Microsoft and Acterys tools.



Acterys – Planning Platform demo

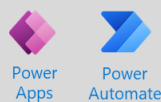
1. User-Friendliness
2. Integration
3. Flexibility
4. Collaboration
5. Real-Time Data
6. Automation
7. Scenario Analysis
8. Reporting
9. Mobile Support
10. Security
11. Customization
12. Scalability



Reports & Analytics



Power Platform



Collaboration



AI & Insights



THANK YOU!

Free Trial

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